

Confidential Record of Dismissals and Withdrawals

To request a proposal for The Tuition Refund Plan, please complete this form and include a copy of your current enrollment contract for our review in preparing specific recommendations.

Your School

School name: _____

School address: _____ City: _____ State: _____

Primary Contact: _____ Contact title: _____

Email: _____ Phone number: _____

Does your school's enrollment contract obligate families for the full annual tuition?

Does your school currently offer a tuition refund program to its families?

If yes, please describe the current program offered to families below:

Enrollment Information

Total enrollment (current year): _____ Grade levels served: _____

Enrollment distribution: Pre-K: _____ Kindergarten: _____ Grades 1-8: _____ Grades 9-12: _____

Withdrawal and Dismissal History

Detail the number of withdrawals and dismissals experienced during the academic year of each year listed below.

Please *do not* include summertime attrition or withdrawals.

Academic Year	Total Enrollment	Medical Withdrawals	Non-medical Withdrawals	Dismissals
<u>2021-2022</u>	_____	_____	_____	_____
<u>2020-2021</u>	_____	_____	_____	_____
<u>2019-2020</u>	_____	_____	_____	_____

Current Year Tuition and Student Accounts Record

Tuition and fees costs range from \$ _____ to \$ _____

Total tuition income (exclusive of financial aid or scholarship): \$ _____

Number of student accounts paid in the following manner:

Annual: _____ Semi-annual: _____ Quarterly: _____ Monthly: _____ Other: _____

Requiring installment payers provides the school with the best possible protection of unsettled accounts at the lowest possible cost to your families. Are you interested in requiring installment payers to be covered under the Plan?

The above data is furnished in support of a Tuition Refund Plan proposal from A.W.G. Dewar, Inc. The information will be kept confidential and only used to secure a cost rate quotation from the Intact Insurance Company.

A.W.G. DEWAR, INC.

4 Batterymarch Park · Quincy, MA 02169
trp@dewarinsurance.com · 617.774.1555