



# Your Enrollment Management Health





### The Check-up

- ✓ Inquiry
- ☑ Application

The Prescription





#### Health Scores

A = Healthy and Thriving

B = OK, but could be better

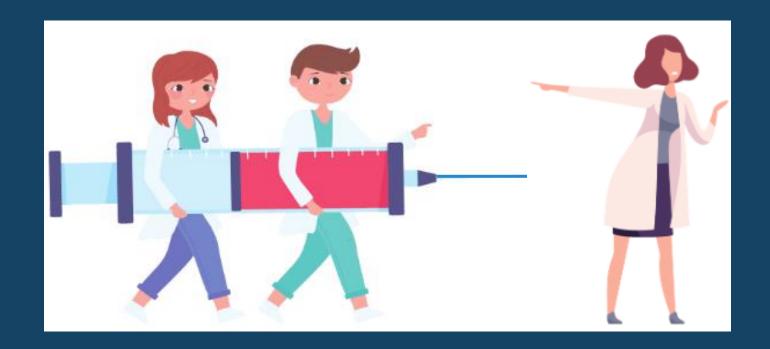
C = Weak, not keeping up

Struggling, near death





### Don't get Defensive!







### The doctor is IN!





#### Website

#### Phone calls

#### **Emails**







# Centralized place to store and track Accessible to key individuals







# Triage and prioritize which families need the most attention







### Offer various admission events

Method to invite multiple people

at one time







#### Method to nurture interested families







#### Let's Average our Inquiry Scores

Do any of your Inquiry processes need some extra attention or tutoring?





#### The sole purpose of the application:

To help you determine if the student/family is a good fit.

#### APPLICATION



#### It should NOT include things like:

enrollment

**Medical questions** 

**Payment Plans** 

**Emergency Contacts** 

Grandparents







#### Accurate Information

Clear & Helpful

Do YOU understand directions? score







# Helpful questions about both student and the family







# Previous Teacher Reference Parish Verification







#### Requiring Report Cards

Standardized Test Results

504 Plans or IEPs







#### **Application Fee**

**Appropriate and Competitive** 

What are others charging?

Free

\$20

\$50-100

>\$100



#### **NPPLICATION**



## Let's Average our Application Scores

Do any of your Application processes need some extra attention or tutoring?





#### Process to evaluate each applicant

Process to make a decision







#### Method to communicate decision:

admission

wait list

rejection letter







# Customized experience for each type of student enrolling:

- New or returning
- Divisional differences



#### ENROLLMENT



#### Requiring all docs/info you need

- Birth certificate
- Medical / immunizations
- Income surveys







Minimizing or Eliminating the need for paper forms and inked signatures



#### ENROLLMENT



# Method to track status of admission decisions and results:

**Family Accepted** 

**Family Declined** 

**Family Withdrew** 



### ENROLLMENT



Method to receive and file all forms and documents in a centralized digital file







#### Method to track Year-over-Year

#### Admissions and Enrollment Activity

and Statistics







### Let's Average our Enrollment Scores

Do any of your Enrollment processes need some extra attention or tutoring?





### The Prescription

- Assess critical needs (stop bleeding!)
- Make a plan of action.
- Set short-term and long-term goals.
- Begin TODAY.



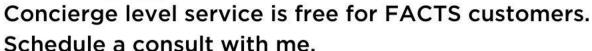
### **Enrollment Management**

Let me help you improve your effectiveness.



#### **Tracy Smith**

Enrollment Management Specialist tsmith@FACTSmgt.com 817-302-9273





I offer professional development, best practice, and training for those who are navigating various admission roles in schools. Whether you have a couple of quick questions or desire an audit of your admission practice, it would be my pleasure to assist you.