

# BOARD OF TRUSTEES/SCHOOL BUSINESS TEAM DEVELOPMENT/SUCCESSION

## **PROFILE OF TRUSTEES:**

- □ Gives Time, Talent & Treasure
- Collaborative (Active Participant)
- Mission Driven
- □ Values Catholic Education

# **REQUIREMENTS/EXPECTATIONS OF TRUSTEES:**

- □ Be an active practicing Catholic
- Believe in and committed to the School's Mission
- Be willing to share your experience, training and knowledge
- Serve a minimum of a three-year term
- □ Attend Board of Trustee meetings
- Actively participate in the work of at least one committee
- Set a leadership example by making an annual financial gift to the school
- Participate in board development and formation programs
- Be an ambassador for the school and strive to tell the story of the School's Mission to the community at large.

# **IDENTIFYING CURRENT NEEDS FOR TRUSTEES:**

- 1. Complete a skills/expertise inventory for current team members.
- 2. Discuss needs within each committee.
- 3. Consider the strategic plan and current/future goals.
- 4. Review succession for current and future years within each committee

# POSSIBLE SOURCES TO IDENTIFY PROSPECTIVE BOT MEMBERS:

- Pastor
- Principal
- Current BOT
- Past BOT
- Donors/Past Event Attendees
- Alumni
- Teachers/Staff Recommendations
- Family/Friends
- Catholic Boards
- Attendees of CEF/Catholic Charities Events
- Other School/Parish Supporters